

Gift of Publicly Traded Securities – Transfer Form

Charitable Registration Number 119 246 544RR0001



To initiate the transfer of securities to the Nature Conservancy of Canada (NCC), please complete this form and send a copy to your broker. If you manage your brokerage account online, please contact the financial institution to obtain the required forms or instructions to facilitate the transfer to NCC's account.

Please send us a copy of this form, either by email to planned.giving@natureconservancy.ca, by fax to **(416)-789-6568** or by mail to the address below and to the attention of the Planned Giving Team. **It is important that you send a copy to us** so we can track your donation and issue a receipt for income tax purposes.

PLEASE NOTE: If you plan to donate securities that are thinly traded, highly volatile or not easily liquidated, please call the Planned Giving Team **BEFORE** initiating a transfer. **All transfers of securities to the Nature Conservancy of Canada are subject to review, approval and acceptance by NCC.**

A. INFORMATION ABOUT YOUR BROKER AND SECURITIES

Broker's Name _____ Financial Institution _____

Broker's Telephone Number _____ Broker's Email _____

I, _____ hereby give authority to deliver free the following securities to **RBC Direct Investing Inc (FINS T002, DTC 5002, CUID – DOMA; for mutual funds: Dealer # 9190)** and to **credit the Nature Conservancy of Canada Account # 68361784 1-5.**

Securities description _____ Market Symbol: _____

CUSIP# _____ Number of Shares/Units to transfer: _____

Name and Account Number: _____

Donor's signature (Required) _____ Day/Month/Year _____

B. DONOR INFORMATION

First Name _____ Initial _____ Last Name _____

Address _____ City _____ Province _____ Postal Code _____

Phone Number _____ Email address _____

☐ I would like my gift to be designated where it is most needed.

☐ Other designation: _____

If you have any questions about the transfer process, please contact our office at 1-800-465-0029 or email at planned.giving@natureconservancy.ca.

*Please be advised that, according to NCC's Board Policy, the value of the donation receipt will be based on the closing market value of the shares on the day they are received in NCC's brokerage account.